



Harris J. Resnick
22 State Road
Media, PA 19063
(610)-565-0301
Fax (610) 565-5011
hjresnick@resnickelderlaw.com

GUARDIANSHIP INTERVIEW SHEET

FULL LEGAL NAME OF PETITIONER:

ADDRESS:

POST OFFICE ADDRESS

RELATIONSHIP TO INCAPACITATED PERSON:

FULL LEGAL NAME OF INCAPACITATED PERSON:

DATE OF BIRTH OF INCAPACITATED PERSON:

SOCIAL SECURITY # OF INCAPACITATED PERSON:

ADDRESS OF INCAPACITATED PERSON:

POST OFFICE ADDRESS OF INCAPACITATED PERSON:

OCCUPATION OF INCAPACITATED PERSON (if any) (or prior occupation):

NAMES AND ADDRESSES OF ALL PARTIES TO INCAPACITATED PERSON:
(Specify if under age 18)

Name: Address: Relationship:

Name: Address: Relationship:

Name: Address: Relationship:

PERSONS OR INSTITUTIONS PROVIDING RESIDENTIAL SERVICES:

Name: Address:

OTHER SERVICE PROVIDERS:

Name: Address:

DOCTOR WHO WILL TESTIFY:

Name:

Address:

Telephone #:

Fax #:

Speciality:

Board Certified:

Get C.V.

PROPOSED GUARDIAN:

Name:

Address:

Age:

Date of Birth:

Social Security #:

Occupation:

Name:

Address:

Age:

Date of Birth:

Social Security #:

Occupation:

REASON FOR SEEKING GUARDIANSHIP:

DESCRIPTION OF FUNCTIONAL LIMITATIONS AND CONDITION OF INCAPACITATED PERSON:

STEPS TAKEN TO FIND LESS RESTRICTIVE ALTERNATIVES:

SPECIFIC AREAS OF INCAPACITY OVER WHICH GUARDIAN IS REQUESTED TO BE ASSIGNED AUTHORITY:

GROSS VALUE AND ADDRESS OF INCAPACITATED PERSON'S ESTATE AND ANY OTHER REAL PROPERTY, THE NET INCOME FROM ALL SOURCES TO THE EXTENT KNOWN (INCLUDING BUT NOT LIMITED TO SALARY, INCOME AND OTHER BENEFITS WHICH THE ALLEGED INCAPACITATED PERSON IS RECEIVING OR ENTITLED TO RECEIVE):

MONTHLY SOCIAL SECURITY: _____
RETIREMENT OR OTHER: _____
MONTHLY PENSION: _____
NAME OF COMPANY: _____

UNITED STATES ARMED FORCES:

Member: Yes___ No___ Receiving Benefits: Yes___ No___

POWER OF ATTORNEY: Yes___ No___
ADVANCE HEALTH DIRECTIVE: Yes___ No___

STATE WHETHER OR NOT ANY OTHER COURT HAS EVER ASSUMED
JURISDICTION IN ANY PROCEEDING TO DETERMINE THE CAPACITY OF THE
ALLEGED INCAPACITATED PERSON:

guardian/forms
January 2012